DRIVER – Building an Infrastructure of European Scientific Repositories

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IPRES 2007, Beijing



Topics

- Why do we need a DRIVER project at all?
- DRIVER basics
- What happens today with repositories?
- Where DRIVER can make a difference!
- DRIVER products
- DRIVER II outlook



The scientific/political framework and vision Berlin Declaration, Oct/2003

Free and unrestricted access to sciences and human knowledge representation worldwide, incl. cultural heritage

⇒Needs an interoperable, trusted, long-term repository infrastructure



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General Information: DRIVER I

- **Duration: 18 months**
- Budget: 1.8M
- Timeplan: 06/'06 -11/'07
- Main Deliverables:
 - DRIVER Public Test-bed
 - European Awareness Repository **Point**
- Website:

http://www.driver-repository.eu/

Funded by the European Commission, "Research Infrastructure" Unit. FP 6



















- Univ. of Bielefeld (GE)
- CNR-ISTI (IT)

Partners

- STICHTING SURF (NL)
- Univ. of Nottingham (UK)
- CNRS-CCSD (FR)
- Univ. of Bath (UK)
- Univ. of Warszawski (PO)
- Univ. of Gent (BE)
- Univ. of Gottingen (GE)





DRIVER Overall Vision

- To build a pan-European Digital Repository Infrastructure Hub in a Global Repository Network for
- ⇒ any type of document, data and object,
- ⇒ of any format,
- ⇒ involving all European countries and
- ⇒ collaborating with disciplinary repositories, built up by scientific communities



DRIVER The first step towards a pan-European Infrastructure for digital Repositories »

Network of "Content-Providers"

Content

Planning

- Institutional, national, European, thematic networking
- · Currently documents, second phase primary data etc.

"Test Bed" for Repository-Services

- Open Service-Architecture with core functionalities
- Fundament for a pan-European repository infrastrucutre

"Focussed Studies"

• Ex. Most comprehensive study on digital repositories in Europe

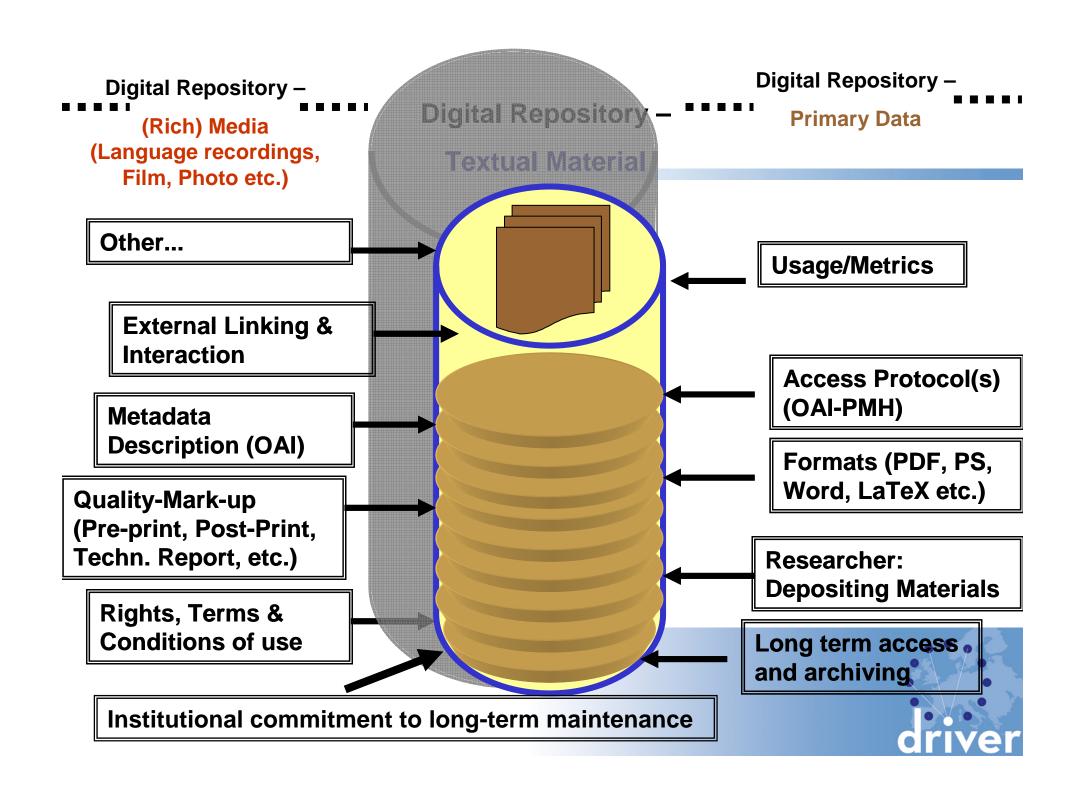
"Advocacy and Awareness Raising"

- A European point of information
- Information- und training activities

Infrastructure

Outreach





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Task 7.1 Inventory Study of EU repositories

Selection;

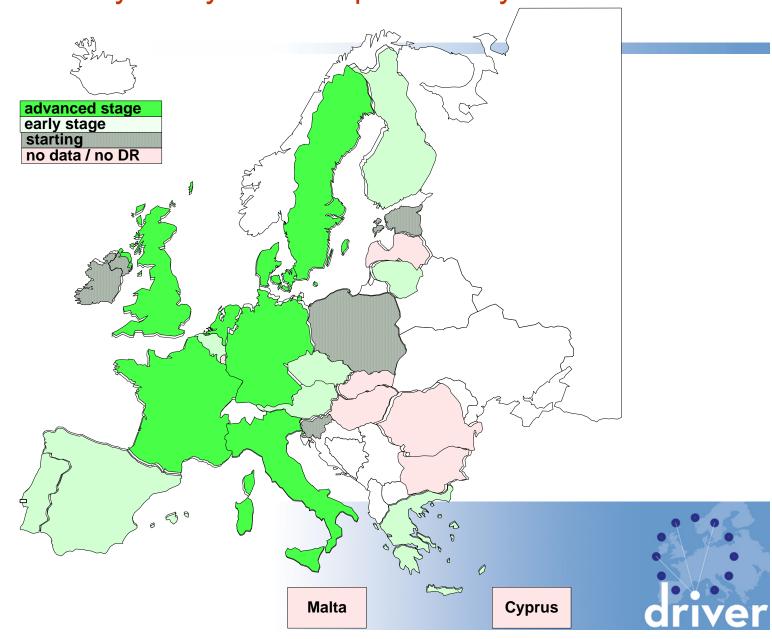
- 230 institutions with DR's (with contact addresses) identified
- of which 50% participated in the web survey / telephone interviews

Results:

- 7 EU countries do not appear to have Research Institutes with DR's
- 5 EU countries seem to be in a starting phase
- in 15 Countries a sizeable part of the Research Universities has implemented a DR for research output; in 7 countries more than half of the Universities have done so



Task 7.1 Inventory Study. Results per country



Task 7.2 A Driver's guide to European Repositories. Inventory study of important DR related issues and good practices

Five specific, complex and longer term issues that are essential to the establishment, development or sustainability of a DR;

- Business Models (Alma Swan)
- Stimuli for depositing materials into DR's (Vanessa Proudman, UvT)
- Intellectual Property Rights (Wilma Mossink, SURF)
- Data Curation (Rene van Horik, DANS)
- Long Term Preservation (Barbara Sierman, KB)



Task 7.2 A Driver's guide to European Repositories

Practical approach reflected in chapter on Populating Repositories;

6 case studies that reflect different types of DR's and service models:

- A university DR (Minho, Portugal)
- A university School Repository + campus wide IR (Southampton)
- A central archive Repository which brings together national Research results (HAL, France)
- An international research organisation IR (CERN, Switzerland)
- A subject specific service model built on IR content (Connecting Africa, the Netherlands)
- A service which increases quality IR (Cream of Science, the Netherlands)

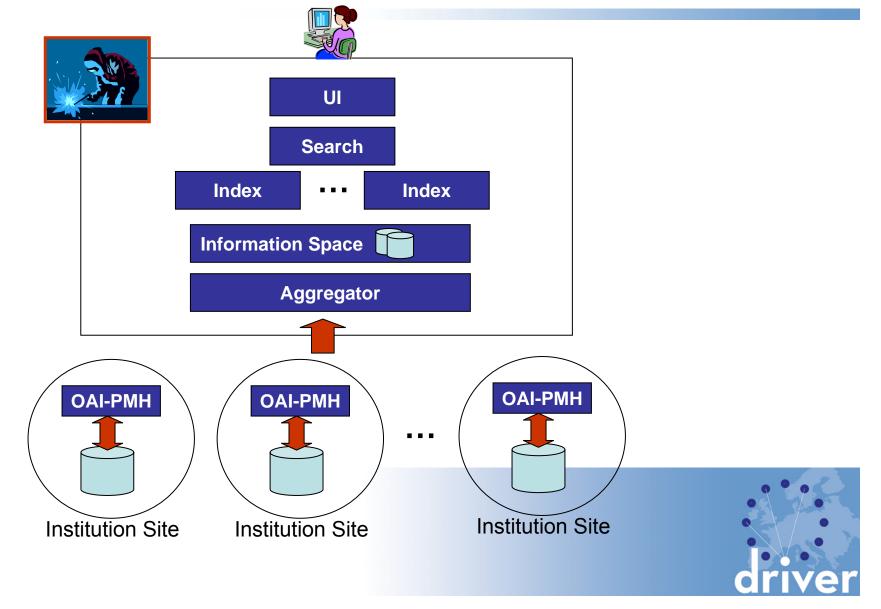


Current Solutions are not sustainable

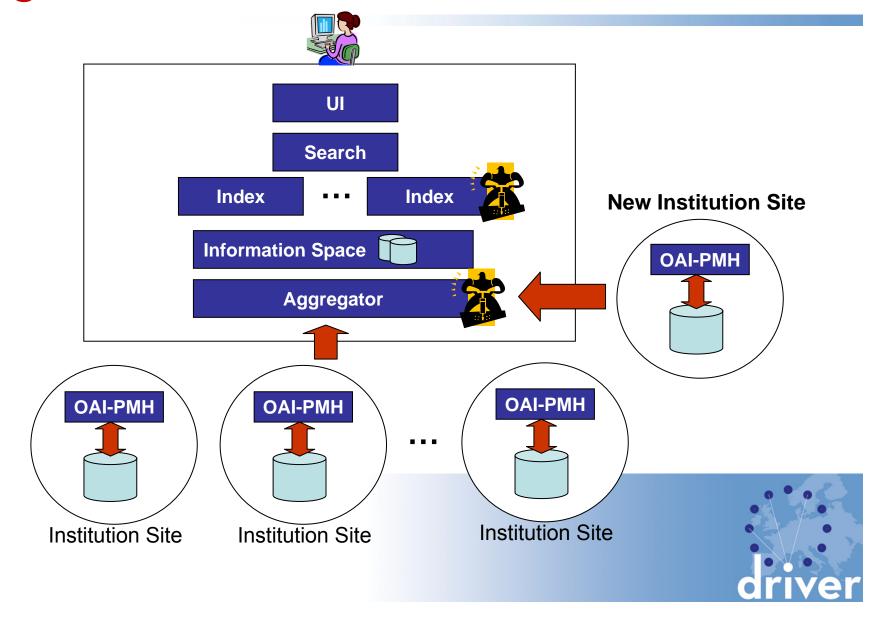
- EU features a multitude of *Repository Systems*, providing content and functionality over Repositories
- Based on different technologies; e.g. ePrints,
 DSpace, Fedora, simple Web Servers,
 proprietary solutions
- Heterogeneous content, i.e. metadata formats, object models, file formats



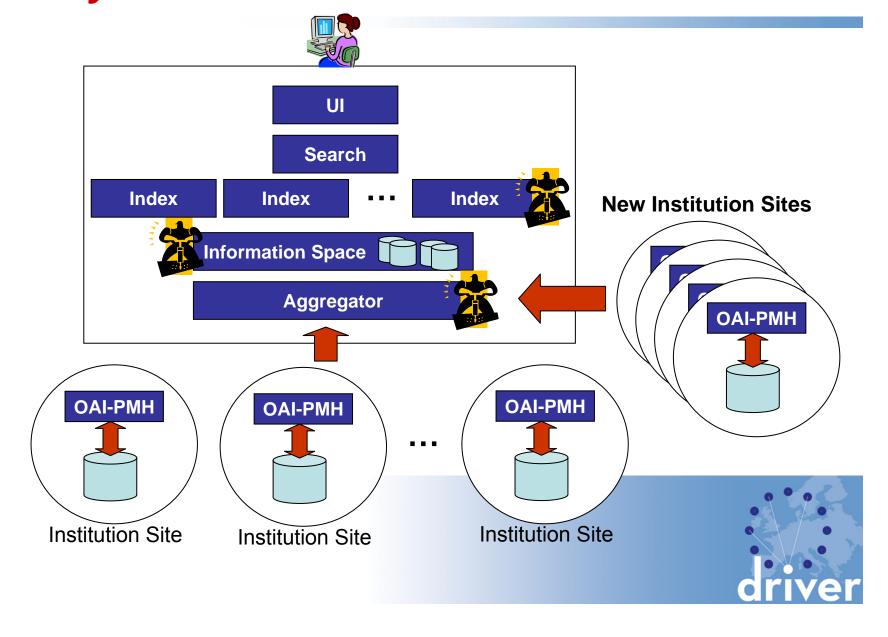
Repository Systems



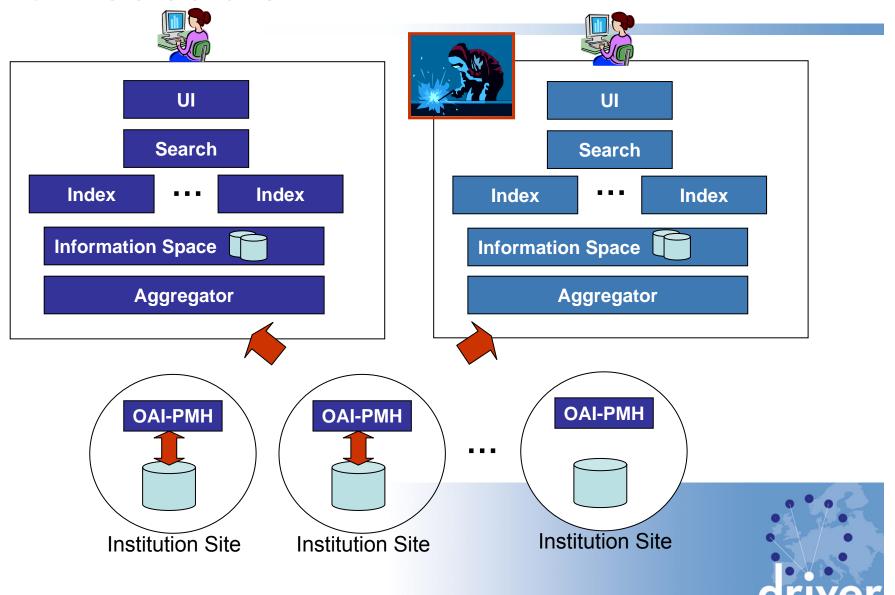
High maintenance costs



Hardly scalable

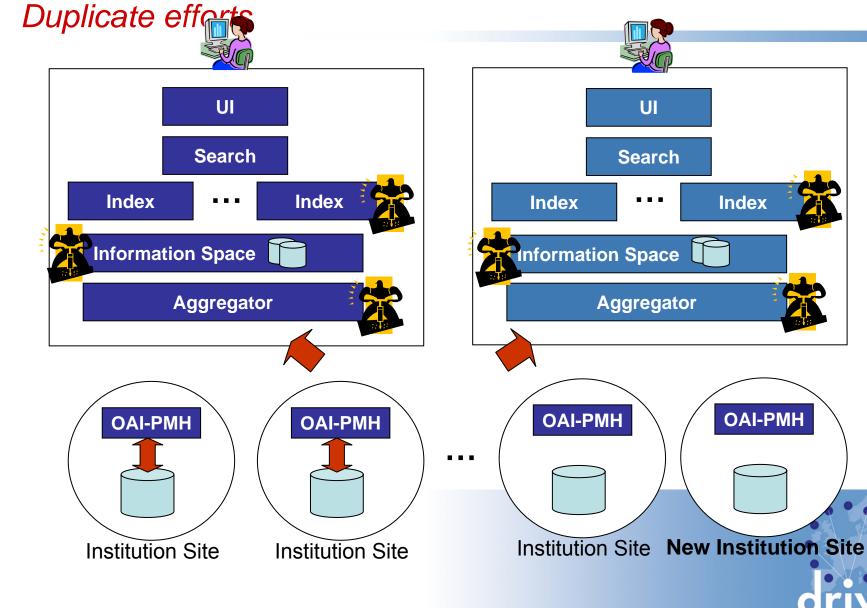


Not reusable



Not reusable





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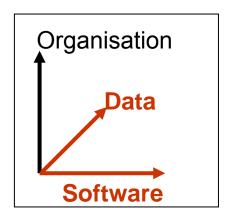
DRIVER Infrastructure Vision

- Build and maintain a sustainable
 European environment where content and functionality resources can be openly shared and integrated for use by any Application
- Sustainability
 - Maintainability
 - Scalability
 - Reusability



DRIVER Infrastructure and European Information Space

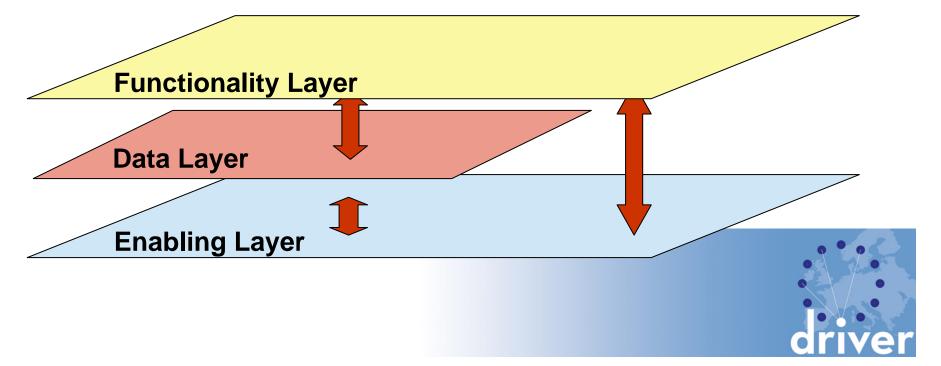
Technical details



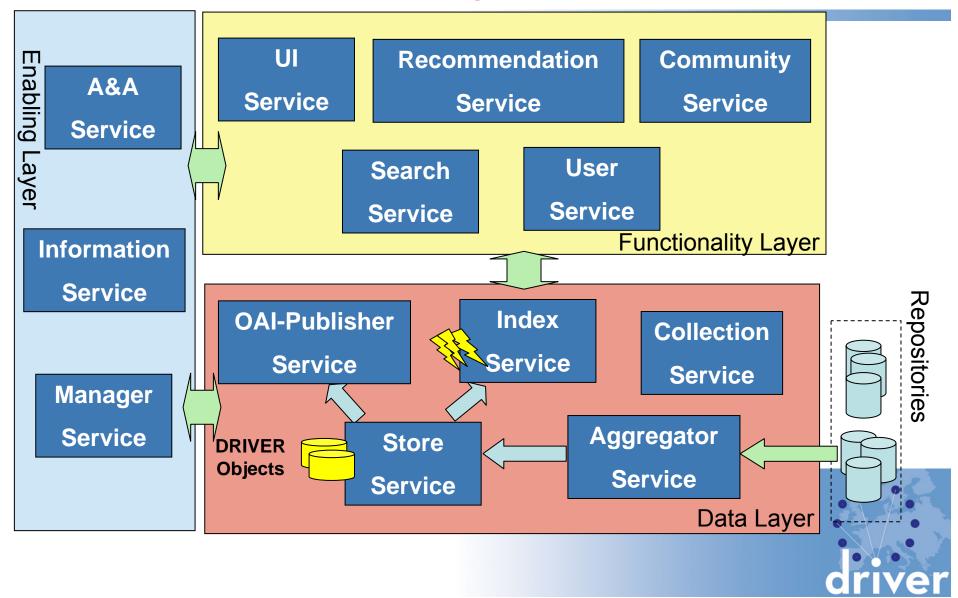


DRIVER Technology Layers

- Enabling Layer
- Service selection
- European Information Space Repository System
 - Scalable, reusable, self-maintained

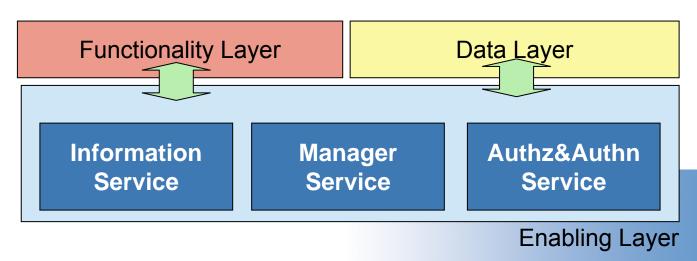


Driver Technology Layers



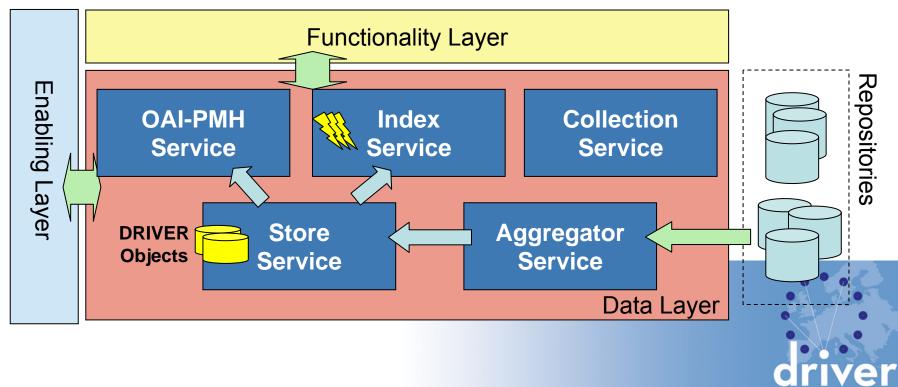
Enabling Layer

- Infrastructure management: common to all Repository Systems
 - Service Registration (P2P-like) and Discovery (by functionalities and capabilities)
 - Subscription and notification on Service-related events
 - Authentication and Authorization Service
 - Orchestration of Services: coordination of Service interactions



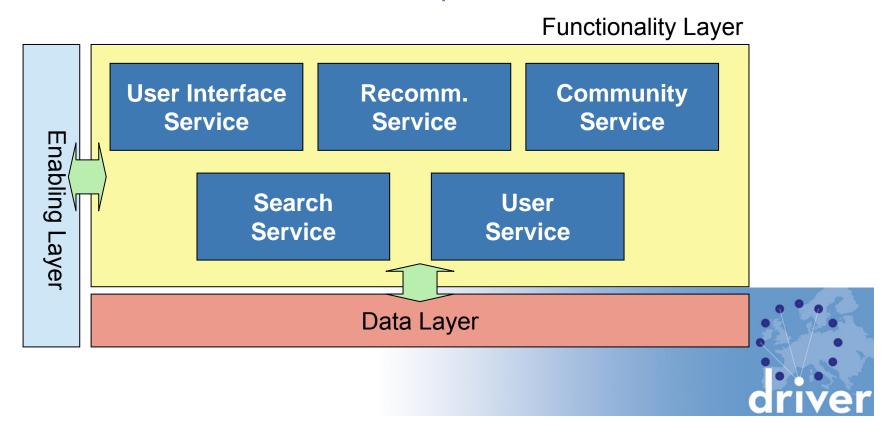
Data Layer

- DRIVER Information Space Management
 - Population: constructing DRIVER Objects from Objects harvested from external Repositories (only metadata)
 - Storage, indexing, OAI-Publishing of DRIVER Objects
 - Virtualization of the Information Space: collections



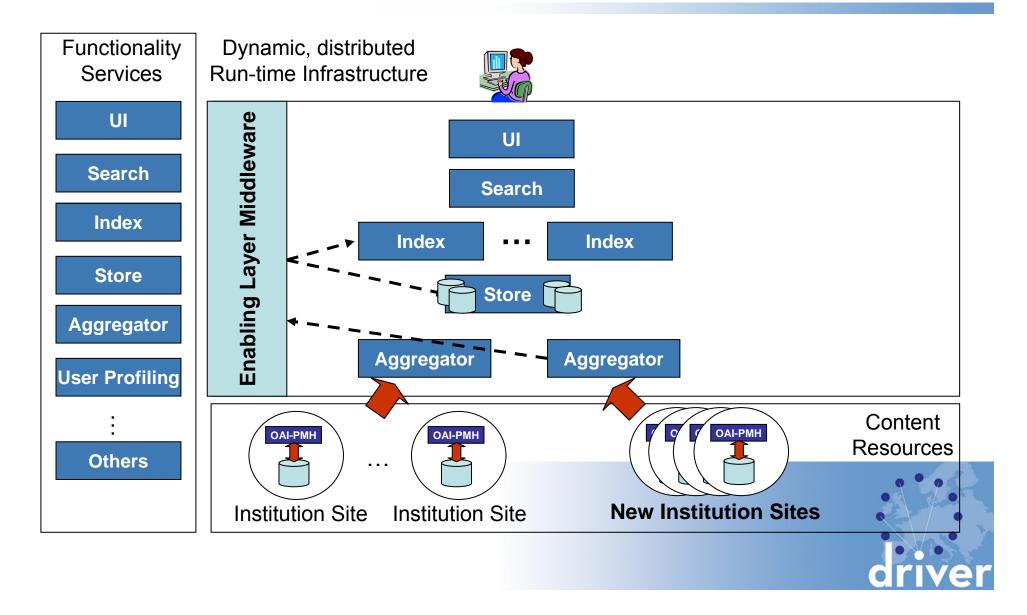
Functionality Layer

- User-oriented functionalities
 - User and Communities profiling
 - User recommendations
 - User Interfaces: Information Space Search



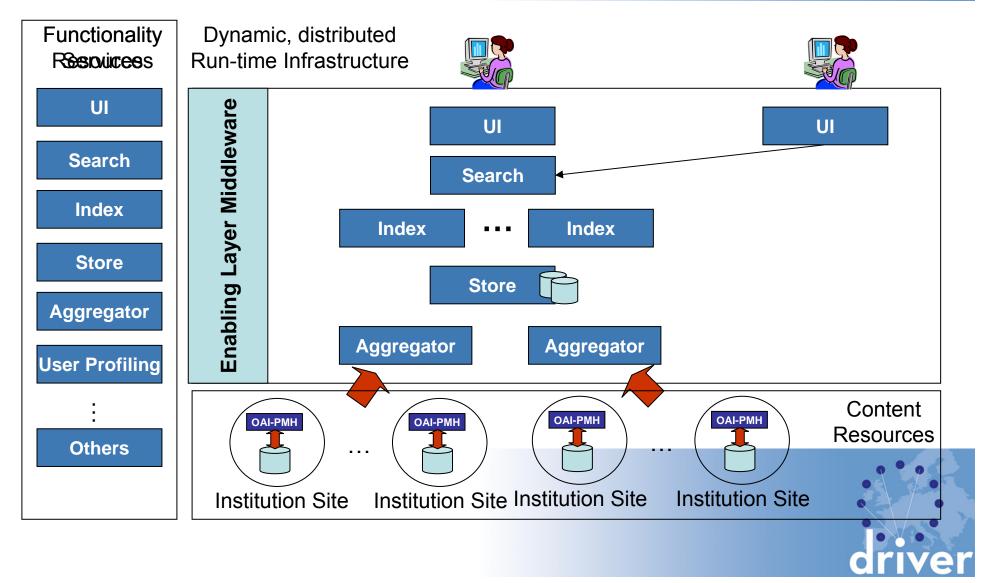
Repository System scalability

Infrastructure Service Orchestration



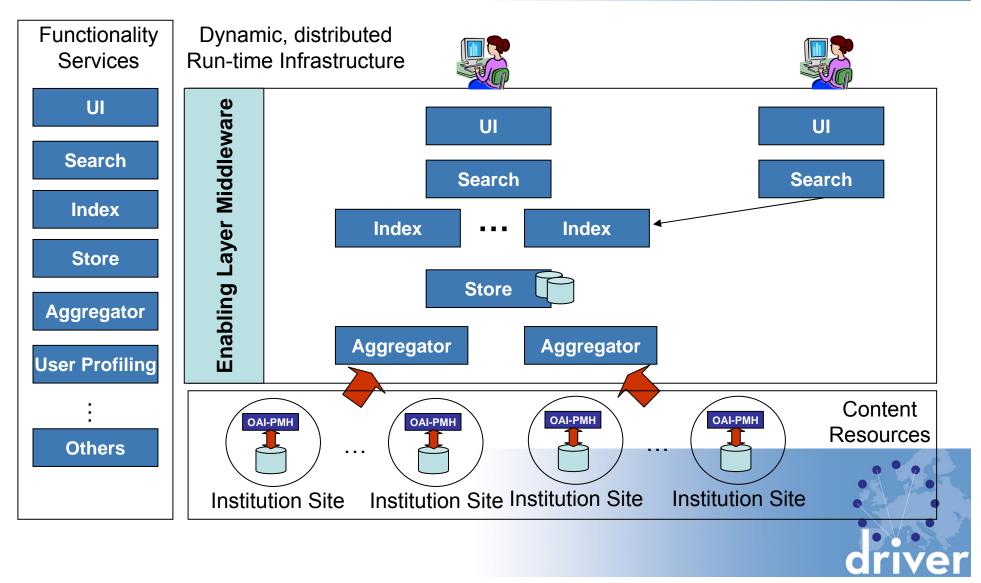
Repository System reuse

Functionality sharing #1



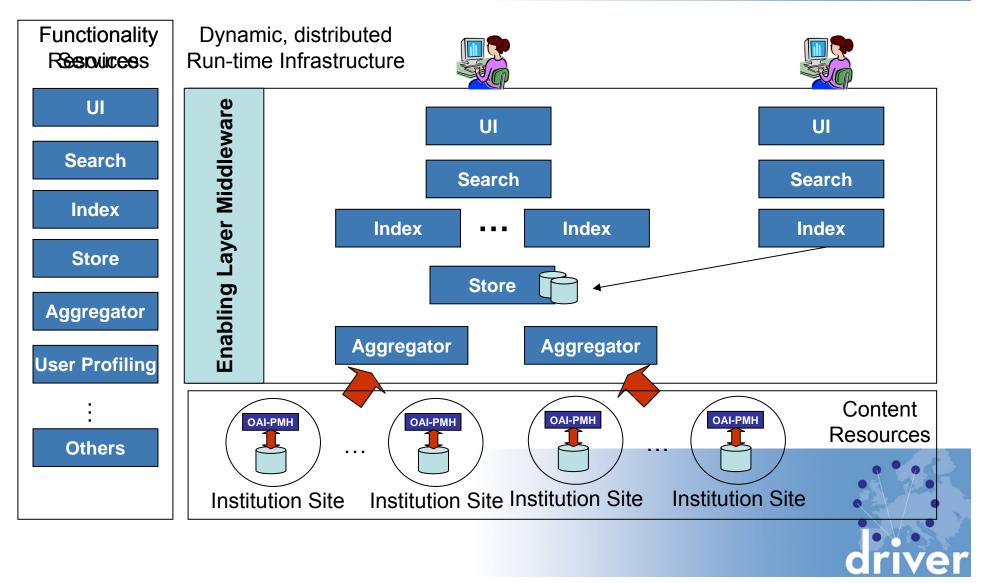
Repository System reuse

Functionality sharing #2

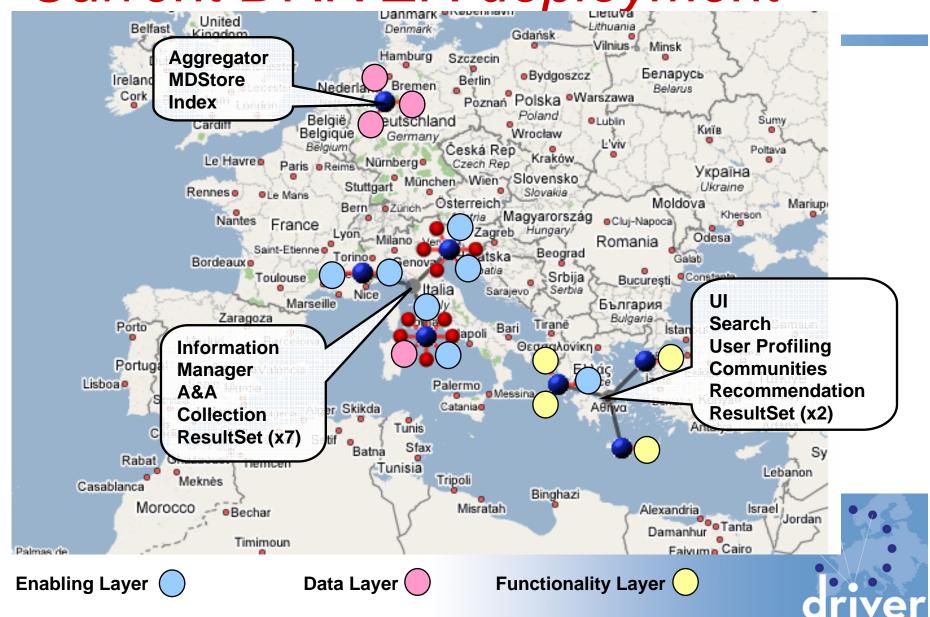


Repository System reuse

Functionality sharing #3



Current DRIVER deployment

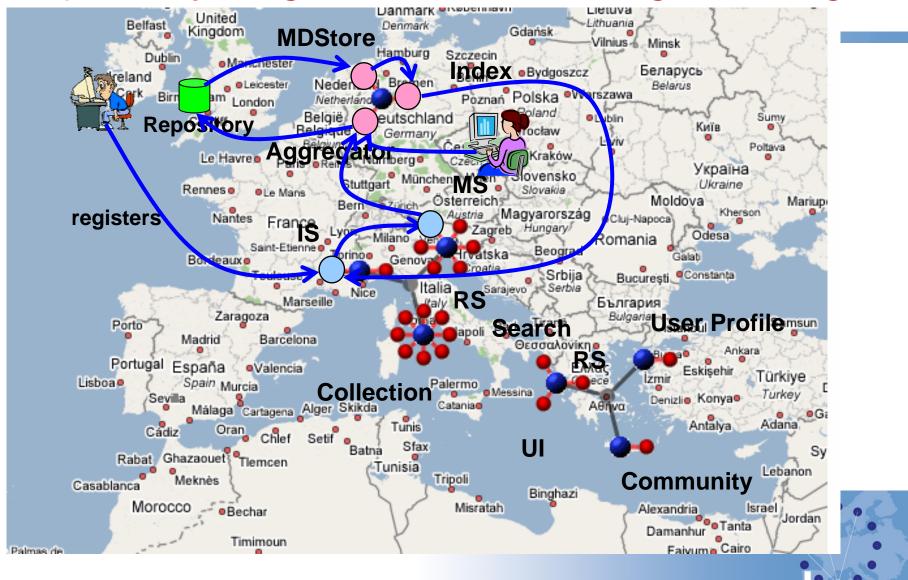


Demo Scenario #2: Repository Managers

- Repository registration
- Harvesting
- Aggregating
- Indexing



Repository Registration-Harvesting-Indexing



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DRIVER Products/Deliverables

- An organisational framework for repository providers
- 2. An established network of repository providers from 5 countries
- 3. Praxis guidelines to make your local repository fit for the European Network
- 4. A harmonised data index of more than 51 institutional repositories for open re-use
- 5. Content: multidisciplinary documents, all open access, various categories (technical papers, pre-/postprints, dissertations etc.)



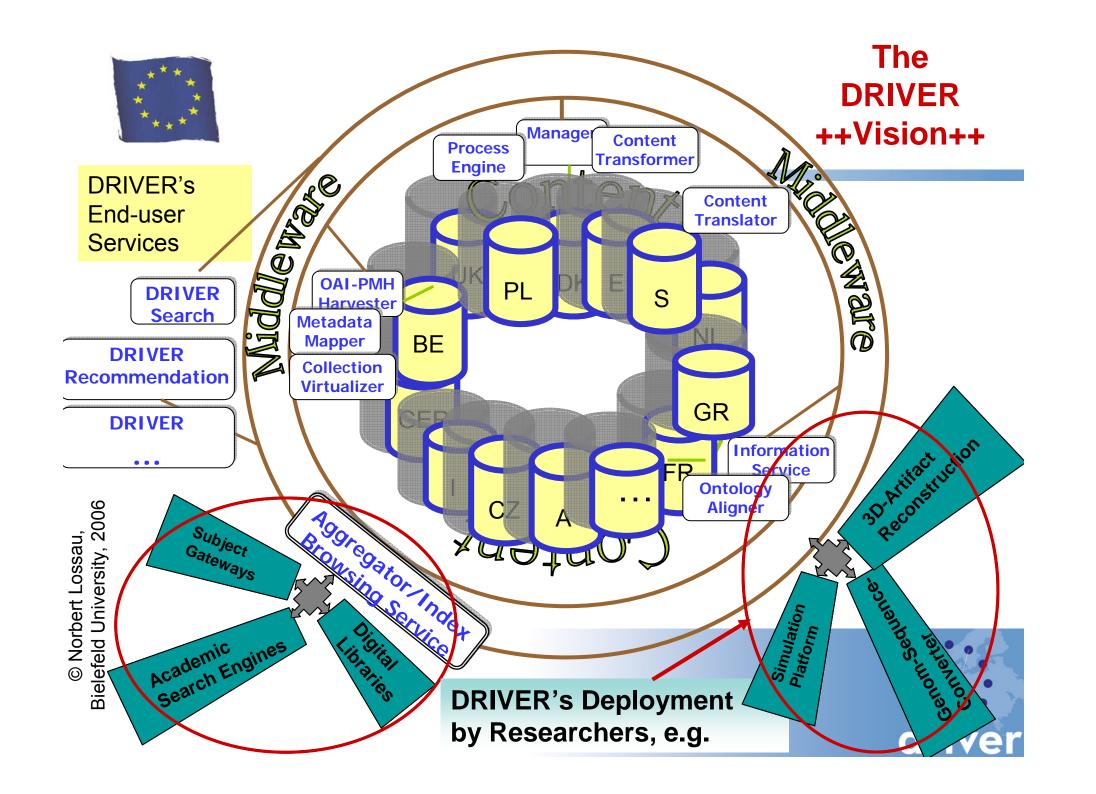
DRIVER Products/Deliverables

- 1. A core set of software to aggregate, manage, distribute repository data, open-source, for re-use
- 2. A production quality testbed which runs the software modules
- 3. A website to support the building of local, regional, national repository infrastructures (ERAP)
- 4. An updated, comprehensive overview of the repository situation in Europe (study)
- 5. Further studies (incl., "how to populate repositories", technical standards)



DRIVER success factors as infrastructure project

- Service Providers deploying the data index (or portions of it), like SUMMA, Digital Library System, Aarhus, DK
- National, regional repository aggregators reusing DRIVER software or parts of it (like Germany-planned, South Africa through SURF, India – planned)
- Countries, regions, building repository networks facilitated by DRIVER, re-using DRIVER software (like Belgium)



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General Information: DRIVER II

Further Partners

- Duration: 24 months
- Budget: 2.7 MEUR
- Timeplan: 12/'07 -11/'09
- Main Deliverables:
 - Digital Repository Infrastructure
 - European Digital RepositoryOrganisation
- Funded by the European Commission, "Research Infrastructure" Unit, FP 7
- Partners
 - Univ.of Athens (GR)
 - Univ. of Bielefeld (GE)
 - CNR-ISTI (IT)
 - STICHTING SURF (NL)

- CNRS-CCSD (FR)
- Univ. of Bath (UK)
- Univ. of Warszawski (PO)
- Univ. of Gent (BE)
- Univ. of Gottingen (GE)
- Danish Technical University (DK)
- Universidade do Minho (PT)
- Narodna in univerzitetna knijznica (SLO)



Outlook: DRIVER II Products (Planning)

- 1. An organisation of repository providers
- 2. An established network of repository providers from 15 (= 5+10) countries
- 3. A harmonised data index of more than 150 (50+100) institutional repositories for open re-use
- 4. Content: multidisciplinary documents + other data



Outlook: DRIVER II Products (Planning)

- 5. An expanded set of software to aggregate, manage, distribute repository data, opensource, for re-use
- 6. A production quality infrastructure which runs the software modules
- 7. An expanded website to support the building of local, regional, national repository infrastructures (ERAP)
- 8. Connectors to long term preservation systems
- 9. Further studies (e.g. primary data in repositories)



DRIVER is liaising with...

- National, regional organisations of digital repositories providers
- International repository projects and initiatives
- Research organisations and research funders
- National and international university organisations
- Existing repository service providers (such as OAlster, Terminology & Classification Services)



DRIVER will liaise with...

 Communities/projects building disciplinary repositories (such as NEREUS, FP 7 projects)



Pro-active approaches to DRIVER from...

- National initiatives in "non-DRIVER" countries
 - Czech Republic, Finland, Ireland, Lithuania, Norway, Portugal, Slovenia, Sweden
 - South Africa (through eIFL)
 - India...
- Projects such as ORE, DPE, DELOS, BELIEF ...
- Organisations such as LIBER, EUA ...
- Companies such as Microsoft, Google-Scholar

— ...



Summary

DRIVER II;

from an European focal point to an established DR organisation and infrastructure,

actively building a global network of repositories, with international partners



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+ Project website: www.driver-repository.eu

