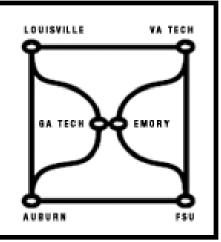
METAARCHIVE NDIIPP Partnership



Robert H. McDonald Associate Director of Libraries for Technology & Research Florida State University rmcdonal@mailer.fsu.edu

Tyler Walters
Associate Director for Technology & Resource Services
Georgia Institute of Technology Library & Information Center
Tyler@gatech.edu



The LIBRARY of CONGRESS

MetaArchive NDIIPP Partnership



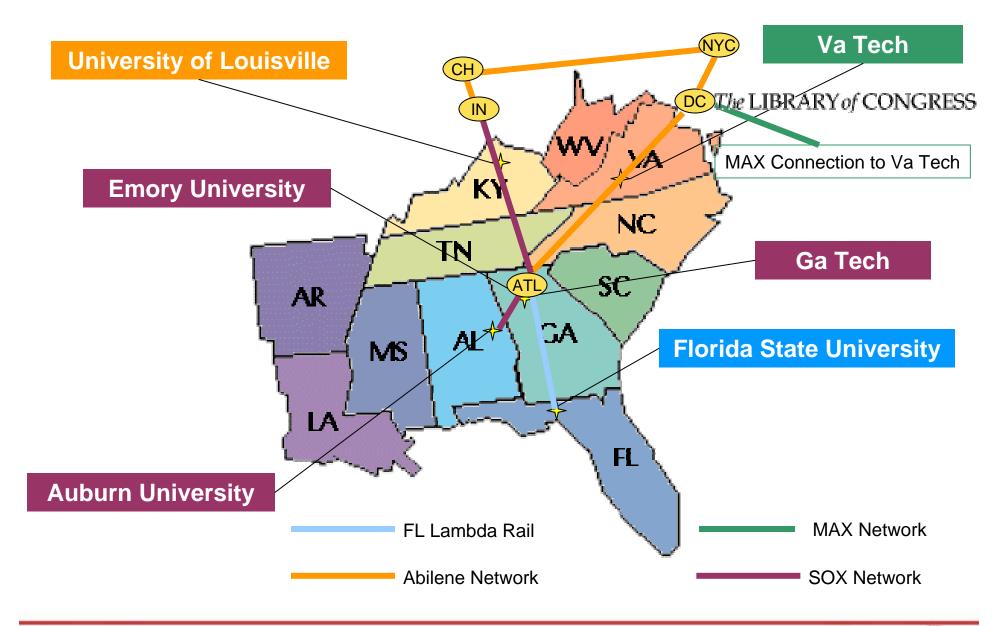
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MetaArchive Project Summary

- Six partner institutions:
 - Emory Georgia Tech Florida State
 - Virginia Tech Auburn Louisville
- Collaborate w/ LC/NDIIPP \$1.4M initial effort to develop cooperative for preservation of digital content, 2004-2010
- Origins/Precursors MetaScholar.org:
 - AmericanSouth.org
 - Harvest metadata from cultural memory insts. pulling into central location to aggregate, index, search, and discover. 50,000 records, +30 archives













MetaArchive Project Goals

- 1) Create a conspectus of digital content held by the partner sites
- 2) Harvest a body of most critical content to be preserved (3 terabytes, w/ capability to expand)
- 3) Develop model cooperative charter for collaboration and sustainability
- 4) LOCKSS-based distributed preservation network infrastructure Address geographic and institutional heterogeneity needed to safeguard each institution's digital collections
- Distribution/Communication: Internet2 Abilene network and local connections of the Southern Crossroads (SoX) network consortium and the Mid-Atlantic Crossroads (MAX) network consortium

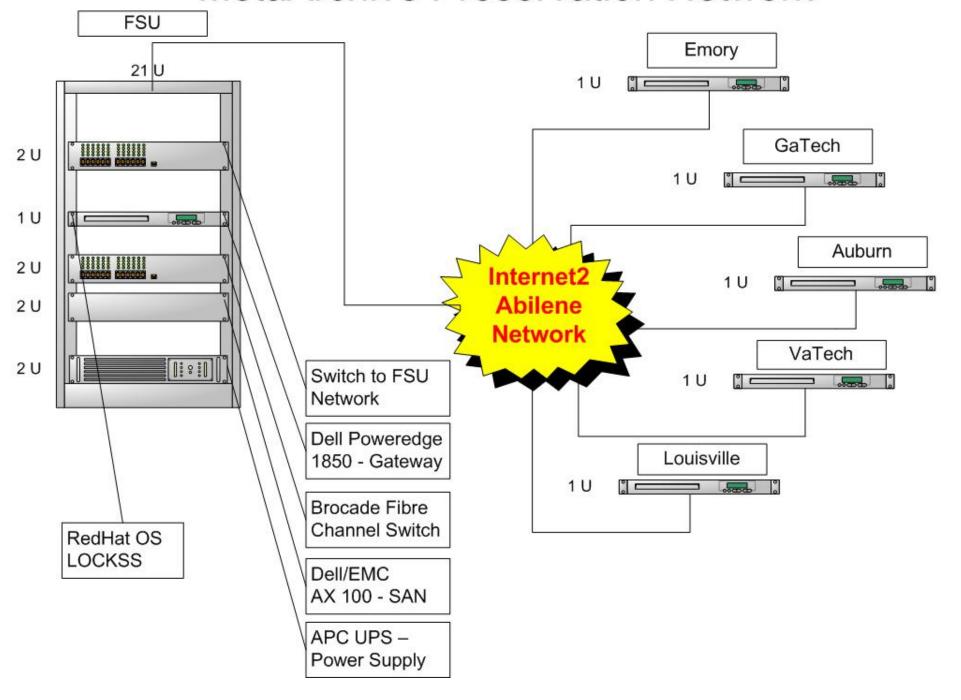
MetaArchive Deliverables to Date

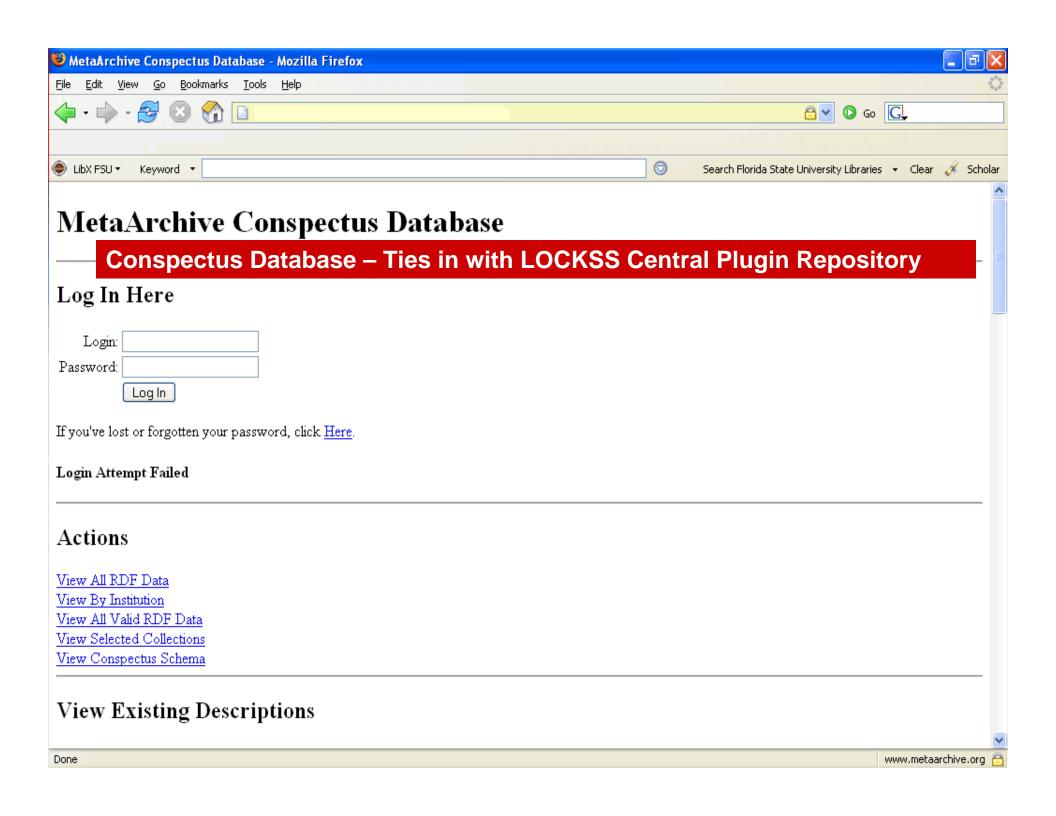
- 2004-2005
 - Create Collection Conspectus
 - LOCKSS Customization
 - Network Setup
- 2005-2006
 - Network Launch/Initial Harvest
 - Charter Cooperative Agreement
- 2006-2007 (projected)
 - Non-Profit Setup (Educopia Institute)
 - Extend partnership beyond original 7 partner institutions
 - Finish Current Collection Ingest

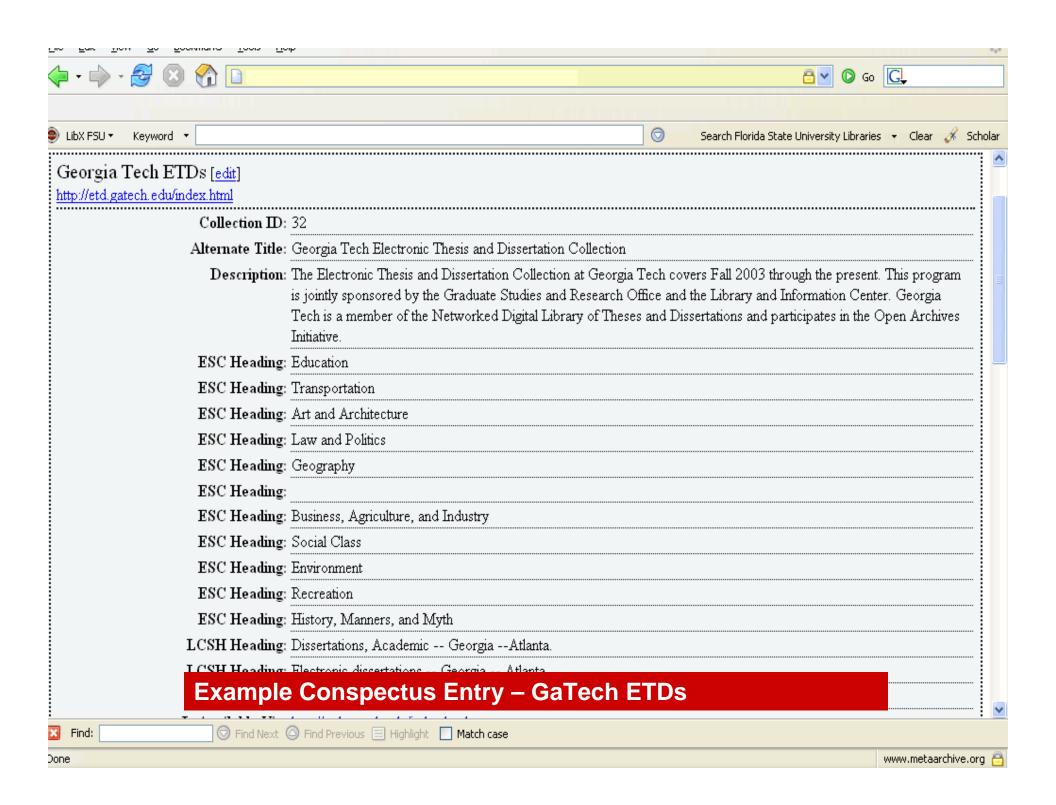
MetaArchive Technology

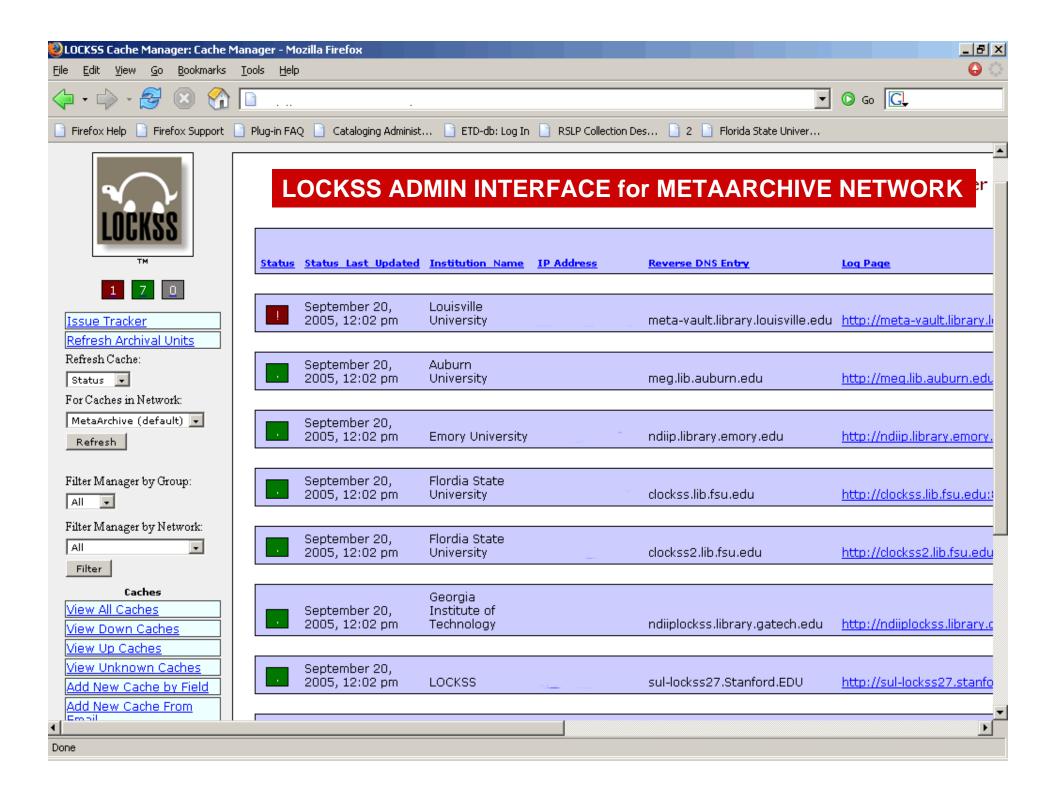
- LOCKSS Scalability
 - 2.2 Terabytes Storage Space Available
 - Proven Security (SE-Linux) Across Multiple Networks
 - Enterprise Installation
 - RedHat
 - CentOS
- Database Driven Conspectus
 - Manages Collections within LOCKSS
 - Network Administrative Management Tool
- Collaboration Tools
 - MediaWiki, VideoConference, Teleconference

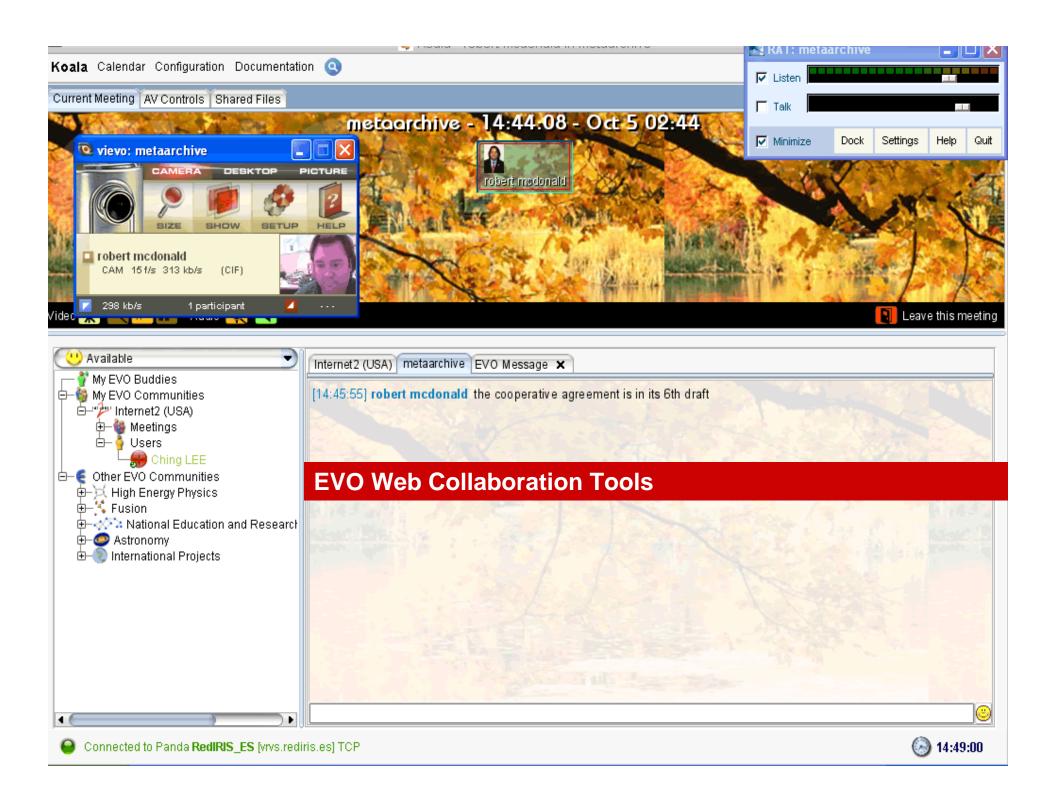
MetaArchive Preservation Network

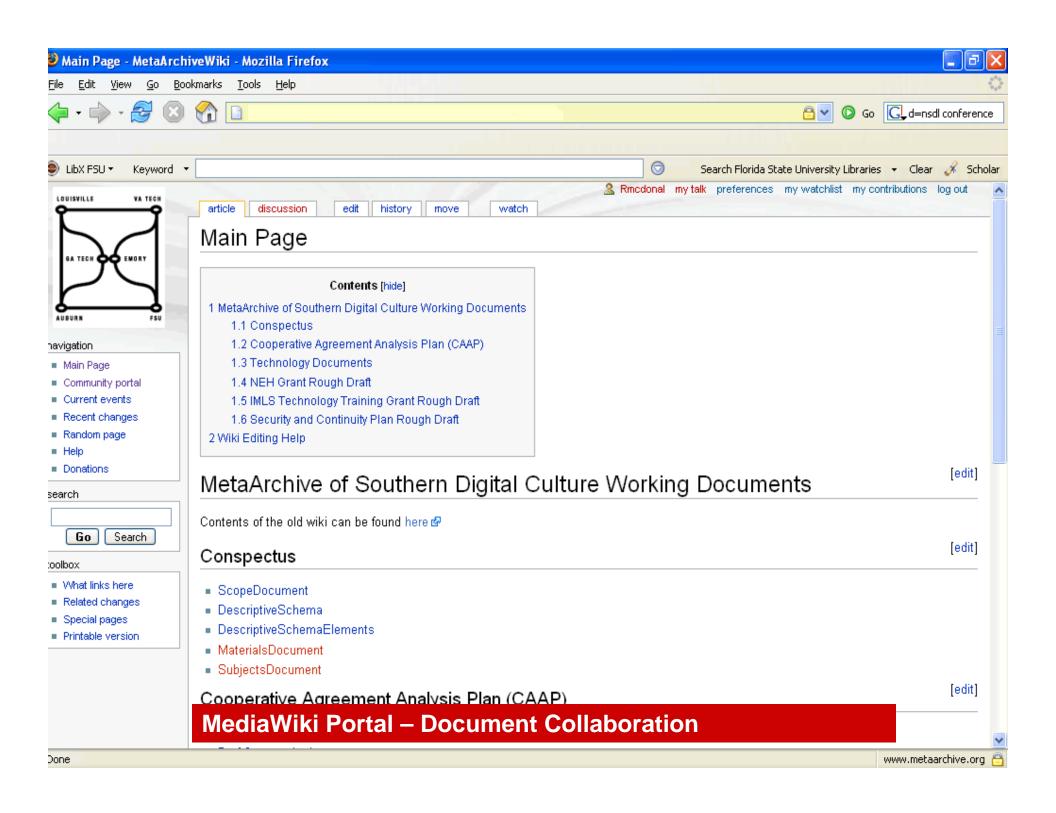












Organizational Issues

"Sustaining the Cooperative"

Advancing our models:

- Organizational
- Technology
- Service

Organizational Model of Sustainability:

- Individual institutions: Emory, etc.
- Consortia-building: Cooperative Charter
- Non-profit mgmt. entity: Educopia Institute
- National strategic partnerships: LC/NDIIPP

MetaArchive Digital Sustainability Model

Collections Economic Organization Technology General Resource Inputs: 1) Financial 2) Infrastructure 3) Expertise LC / NDIIPP LC / NDIIPP #4 Inputs: National/International Sustain: DPC DPC Government Agencies & Organizations More Resources, Strategic Alignment High-Level Communication/Coordination Content (Reliability) New Economic Models Context (Provenance) International Collaboration Structure NDIPP Funding Authenticity **DPC Projects** Educopia Educopia #3 Inputs: Organizations, Projects, Institute Institute Technologies Oversee, Guide, Coordinate (plus, expand More Strategy / More Resources MetaArchive Sustain Innovation (Ideas/Technologies) membership) Mellon Funding Services: MetaArchive Cooperative MetaArchive #2 Inputs: Add & Combine (GT, FSU, Auburn, VT, Cooperative, Preservation Resource inputs from six universities Louisville, with Emory) i.e. Georgia Tech, New Infrastructures (Content ingest / New Ideas / Technologies begin and broaden other developers retreival) NDIIPP Funding Format migration Stanford / LOCKSS Emory University Digital Collection #1 Base of Inputs: Development Group Disaster Recovery Universities' Infrastructure, People & Expertise, Initial Technology Digital Preservation Network Consulting LOCKSS services









MetaArchive as Consortia: Cooperative Charter

- Cooperative Charter addresses four areas:
- A) Types of partnerships in the MetaArchive Cooperative:
- Development Partners responsible for developing and testing the preservation network technology and operating a preservation node
- Preservation Partners responsible for operating a preservation node, ingesting collections from partner institutions, and making the node available for testing
- Contributing Partners cultural memory institutions that possess digital content to preserve via the MetaArchive Preservation Network. They contribute fees for this service, do not operate a node
- Sponsored Partners cultural memory institutions that own or possess digital content they wish to preserve, but cannot contribute service fees. A Development Partner sponsors the preservation of their digital content



Cooperative Charter

- B). How MetaArchive is organized, governed, and communications
 - Steering Cmte.
 - Content Cmte.
 - Preservation Cmte.
 - Technical Cmte.
- Partner institution reps can serve terms on the committees, ensuring a broad participation in governance and operations
- C). Cooperative services to members
 - Digital preservation (network dev./maintenance, content ingest/retrieval)
 - Format migration
 - Digital collection disaster recovery
 - Digital preservation network consulting
 - LOCKSS services
- D). 1. Technical specs for preservation network
 - 2. Copy of memo of understanding between the six universities



MetaArchive and Educopia Institute

- Non-profit management entity Three issues:
- 1) Continuing need for financial resources
- 2) Expose MetaArchive to new digital projects to inform development
- 3) Economically efficient, catalytic structure to bring these about
- Educopia Institute:
 - Provide oversight to MA Cooperative and other digital projects
 - Low-cost, low overhead conduit for digital library, scholarly communications technology projects
 - Advance cyberinfrastructure needed to drive research, teaching and learning in contemporary digital era
 - NSF (2003) and ACLS (2006) Cyberinfrastructure reports:
 - Scholarly activity teaching, research, learning, knowledge transfer via scholarly communications – need rational, strategic cyberinfrastructure

EI: Generate DL technology projects to support mission and goals



Nat'l Strategic Partnership: LC/NDIIPP

- Access to resources, context of a nat'l digital preservation agenda
 - LC's digital preservation partners and their approaches
 - Expertise within LC itself
 - Funding \$650,000, 2004-2007 servers, project staff
 - Driver to develop MA models: Organizational, Technology, Services
- Facilitate communication on dig. sustainability, gather know-how
- Economic models for digital library activity
 - Consultant, Paul Courant Univ. of Michigan, participates in meetings and projects regarding economic sustainability issues for digital pres.
- Align programs and projects with Nat'l/Int'l initiatives
 - Increasingly important to generating revenues
- Emerging Nat'l/Int'l approaches to guide funding
 - UK: JISC and DCC
 - Australian Partnership for Sustainable Repositories [APSR]
 - Netherlands KB E-Depot
 - U.S.: NDIIPP





MetaArchive: Organizational Issues

International Strategy?

- Membership in Digital Preservation Coalition
 - Further embed MA's activities in Nat'l/Int'l strategic initiatives

Summary: In two years, much work has taken place to grow the MetaArchive Cooperative into a sustainable organization:

- Four levels of organization building:
 - Institution
 - Consortium
 - Non-profit Management Entity
 - National/International Strategic Partner

...should result in a dynamic and developing organization that productively addresses distributed digital preservation issues

Digital Preservation of Interest

- LC NDIIPP http://www.digitalpreservation.gov/
- MetaArchive
 <u>http://www.metaarchive.org</u>
- KB e-Depot http://eprints.rclis.org/archive/00005795
- JISC UK LOCKSS Pilot http://www.jisc.ac.uk/index.cfm?name=programme_lockss
- Australian Partnership for Sustainable Repositories <u>http://www.apsr.edu.au/</u>
- SDSC/NARA Chronopolis Project http://globalstor.org/pdf/presentations/Moore-chronopolis.pdf

Collaboration Tools of Interest

- *EVO*
 - http://evo.caltech.edu/
- VRVS
 - http://www.vrvs.org/
- ConferenceXP
 - http://research.microsoft.com/conferencexp/
- Jabber
 - http://www.jabber.org/
- PHPCollab
 - http://www.php-collab.com/
- MediaWiki
 - http://www.mediawiki.org